

Fill in this information to identify the case:

Debtor name 3333 Alpharetta Lifehope 10 Acre Land, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): 22-57594 (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>56,000,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>41,523.34</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>56,041,523.34</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>29,116,408.03</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>3,468,414.61</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>32,584,822.64</u>

Fill in this information to identify the case:

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number 22-57594
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**

Georgia Department of Labor
148 Andrew Young Inter. Blvd
Room 738
Atlanta, GA, 30303-0000

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim

Priority amount

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)**2.2 Priority creditor's name and mailing address**

Georgia Department of Revenue
ARCS - Bankruptcy 1800 Century Blvd NE, Suite 9100

Atlanta, GA, 30345

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)**2.3 Priority creditor's name and mailing address**

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A and S Lock and Safe c/o SUZETTE L. DAVIS 440-A CANTON ROAD Canton, GA, 30040 Date or dates debt was incurred <u>01/26/2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>305.25</u>
3.2	Nonpriority creditor's name and mailing address Brightside IT Solutions 2410 Satellite Blvd Suite F Buford, GA, 30518 Date or dates debt was incurred <u>06/03/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>4,626.25</u>
3.3	Nonpriority creditor's name and mailing address Brucker HVAC, LLC 5247 LOCKWOOD LANE c/o CARL R. BRUCKER Powder Springs, GA, 30127 Date or dates debt was incurred <u>09/11/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>6,740.00</u>
3.4	Nonpriority creditor's name and mailing address Chief Electric, LLC - Station 5 2500 Daniel's Bridge Road, Building 200, Suite 3A, c/o Scott Lowry Athens, GA, 30606 Date or dates debt was incurred <u>02/14/2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>525.00</u>
3.5	Nonpriority creditor's name and mailing address Chief Fire Protection Company, Inc. 2500 Daniel's Bridge Road, Building 200, Suite 3A, c/o Scott Lowry Athens, GA, 30606 Date or dates debt was incurred <u>06/05/2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>1,008.00</u>
3.6	Nonpriority creditor's name and mailing address Dogwood Facilities Services LLC c/o Scott Traywick 1216 Weeping Willow Woodstock, GA, 30188-4650 Date or dates debt was incurred <u>01/11/2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>8,928.38</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷	Nonpriority creditor's name and mailing address Dormakaba USA, Inc. c/o Corporation Service Company 2 SUN COURT, SUITE 400 Norcross, GA, 30092	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 206.59
	Date or dates debt was incurred 07/30/2021	Basis for the claim: Suppliers or Vendors	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸	Nonpriority creditor's name and mailing address Ecolab, Inc. c/o CT Corporation System 289 S. Culver St. Lawrenceville, GA, 30046-4805	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 429.69
	Date or dates debt was incurred 02/04/2020	Basis for the claim: Suppliers or Vendors	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁹	Nonpriority creditor's name and mailing address Exmoor LLC c/o Michael Nation 184 Richaven Place Dallas, GA, 30132	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,300.00
	Date or dates debt was incurred 11/11/2021	Basis for the claim: Suppliers or Vendors	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁰	Nonpriority creditor's name and mailing address First Link, LLC c/o Frank Cho 1490 Belmont Hills Dr Suwanee, GA, 30024	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 600.00
	Date or dates debt was incurred 06/22/2022	Basis for the claim: Suppliers or Vendors	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹¹	Nonpriority creditor's name and mailing address Genesis Elevator Company, Inc. 3400 Blue Springs Road NW Suite 110 Kennesaw, GA, 30144	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 60,000.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

Honan Preferred Equity
3330 Preston Ridge Road
Suite 380
Alpharetta, GA, 30005

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 2,694,308.04

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³ Nonpriority creditor's name and mailing address

Honan Property Management
3330 Preston Ridge Road
Suite 380
Alpharetta, GA, 30005

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 677,748.26

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁴ Nonpriority creditor's name and mailing address

Integra Realty Resources
c/o Matthew Albigese
5256 Peachtree Rd., Suite 115
Atlanta, GA, 30341

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 500.00

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

05/17/2021

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁵ Nonpriority creditor's name and mailing address

Lanier Extermination Service, Inc.
c/o Gary Hickman
5905 Steeplechase Blvd, Ste 800
Cumming, GA, 30040

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 200.00

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

02/28/2015

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁶ Nonpriority creditor's name and mailing address

Lynne Klein
110 Viewpoint Dr. E

Boerne, TX, 78006

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 114.05

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

11/11/2020

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

McCain Power Solutions, LLC
c/o United States Corporation Agents, Inc.
1420 Southlake Plaza Dr.
Morrow, GA, 30260

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 325.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

08/04/2021

Last 4 digits of account number

3. ¹⁸ Nonpriority creditor's name and mailing address

Pepper's Backflow Services
2944 Seagull Drive

Duluth, GA, 30096

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 150.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

07/09/2021

Last 4 digits of account number

3. ¹⁹ Nonpriority creditor's name and mailing address

Serv'All Plumbing & Rooter Services
4400 Pecan Ln SE

Acworth, GA, 30102

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,526.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

02/03/2020

Last 4 digits of account number

3. ²⁰ Nonpriority creditor's name and mailing address

Southern Inspection Group Inc.
c/o John Gillespie
2210 ATHENS HWY
Elberton, GA, 30635

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 570.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

05/15/2022

Last 4 digits of account number

3. ²¹ Nonpriority creditor's name and mailing address

Superior Water Services Inc
c/o Robert J Gsegner
1236 Channel Park
Marietta, GA, 30065

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 882.70

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

12/31/2010

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²² Nonpriority creditor's name and mailing address

TefftNet, Inc. / IMPAK
9575 Katy Freeway, Suite 360
Houston, TX, 77024

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 391.40

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

01/10/2015

Last 4 digits of account number

3. ²³ Nonpriority creditor's name and mailing address

United Fire Protection, Inc
c/o National Registered Agents, Inc.
289 S. Culver Street
Lawrenceville, GA, 30046

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,030.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

03/08/2022

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Department of Justice, Tax Division Civil Trial Section, Southern Region P. O. Box 14198, Ben Franklin Station Washington, DC, 20044	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2. Internal Revenue Service 401 W. Peachtree Street, N.W. Stop 334-D Atlanta, GA, 30308	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.3. United States Attorney 600 Russell B. Russell Building 75 Ted Turner Drive, S.W. Atlanta, GA, 30303	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.4. United States Attorney General U.S. Department of Justice 950 Pennsylvania Avenue, NW Washington, DC, 20530	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 0.00

5b. **Total claims from Part 2**

5b.

+

\$ 3,468,414.61

5c. **Total of Parts 1 and 2**

5c.

\$ 3,468,414.61

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name 3333 Alpharetta Lifehope 10 Acre Land, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 22-57594 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Ground Lease Lessee</p> <p>State the term remaining</p> <p>91 years</p> <p>List the contract number of any government contract</p>	<p>Safehold, Inc. c/o Corporation Service Company 2 SUN COURT, SUITE 400 Norcross, GA, 30092</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Property Management Contract</p> <p>State the term remaining</p> <p>200 months</p> <p>List the contract number of any government contract</p>	<p>Honan Property Management 3330 Preston Ridge Road Suite 380 Alpharetta, GA, 30005</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name 3333 Alpharetta Lifehope 10 Acre Land, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 22-57594

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2022 to Filing date
MM / DD / YYYY

☐ Operating a business
☐ Other

\$ 2,490,009.23

For prior year:

From 01/01/2021 to 12/31/2021
MM / DD / YYYY

☐ Operating a business
☐ Other

\$ 3,641,319.62

For the year before that:

From 01/01/2022 to 12/31/2022
MM / DD / YYYY

☐ Operating a business
☐ Other

\$ 3,470,692.97

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	Georgia Power Company Creditor's name 96 Annex Atlanta, GA 30396		\$ 10,606.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.2.	Curepoint, LLC Creditor's name 11175 Cicero Drive Suite 100 Alpharetta, GA 30022		\$ 24,942.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See attached Insider's name		\$ _____	
	Relationship to debtor			
4.2.	Insider's name		\$ _____	
	Relationship to debtor			

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	 Creditor's name			\$
5.2.	 Creditor's name			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
 Creditor's name			\$

Last 4 digits of account number: XXXX-

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Genesis Elevator Company, Inc. v. Pencor, LLC, 3333 Old Milton Alpharetta, LLC, and 3333 Alpharetta Lifehope 10 Acre Land, LLC	Collections	Fulton County Superior Court Georgia 160 Pryor Street Atlanta, GA 30303	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 2021CV353024			
7.2.	Case title		Court or agency's name and address	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
 Custodian's name	 	\$
	Case title	Court name and address
	 	Name
	Case number	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name		 	\$
		 	\$
Recipient's relationship to debtor 			
9.2. Recipient's name		 	\$
		 	\$
Recipient's relationship to debtor 			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
 	 	 	\$

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Rountree, Leitman, Klein & Geer, LLC	Retainer & Filing fee	09/2022	\$ 25,000.00
	Address 2987 Clairmont Road, Suite 350 Atlanta, GA 30329			

Email or website address
 www.rkglaw.com

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	Address			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____
Trustee			

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
	From	To
14.1. 3330 Preston Ridge Road, Suite 380 Alpharetta, GA 30005	08/01/2016	05/01/2022
14.2. _____	_____	_____

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN:

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$
18.2.	Name	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ Dates business existed From _____ To _____
25.2. Name		EIN: _____ Dates business existed From _____ To _____
25.3. Name		EIN: _____ Dates business existed From _____ To _____

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Honan Property Management Name 11680 great Oaks Way Suite 120, Atlanta, GA 30022	From 01/01/2018 To 09/23/2022

Name and address	Dates of service
26a.2. Frzaier & Deeter, LLC Name 1230 Peachtree Street, NE	From 01/01/2020 To 09/23/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ Name	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name	

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

Capital One

Name

c/o Corporation Service Company 100 Shockoe Slip Fl 2, Richmond, VA 23219

Name and address

26d.2.

Safehold, Inc.

Name

c/o Corporation Service Company, 2 SUN COURT, SUITE 400, Norcross, GA 30092

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
3333 Alpharetta Lifehope MOB 1 JV, LLC	11680 Great Oaks Way, Suite 120, Alpharetta, GA 30022	Sole Member	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name	_____	_____	

Relationship to debtor		_____	

Debtor 3333 Alpharetta Lifehope 10 Acre Land, LLC
Name

Case number (if known) 22-57594

Name and address of recipient

30.2

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/21/2022
MM / DD / YYYY

X

/s/ Scott C Honan

Printed name Scott C Honan

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Designated Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name 3333 Alpharetta Lifehope 10 Acre Land, LLC

Case number (if known) 22-57594

Continuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

**Genesis Elevator Company, \$10,000.00
Inc., 3400 Blue Springs
Road NW Suite 110,
Kennesaw, GA 30144**

SOFA 4 Attachment

Date	From Account	Amount	Recipient	Description
1/31/2022	3155	70,000.00	Honan Preferred Equity	Conduit transfer through related entity
3/10/2022	7829	50,000.00	Honan Preferred Equity	Catching Point Tenant
3/14/2022	7829	7,000.00	Sound Management Services LLC	Mgmt Eng Personnel Cost
3/23/2022	7829	40,000.00	Honan Preferred Equity	Cleaning & Payroll
5/10/2022	7829	15,000.00	Honan Preferred Equity	Remodeling Pharmacy for new tenant
5/11/2022	7829	5,000.00	SIS Management	Mgmt Eng Personnel Cost
5/12/2022	7829	50,000.00	Honan Human Resources Payroll	Credit for same amount on 05/13- conduit transfer
5/13/2022	7829	5,000.00	Sound Management Services LLC	Mgmt Eng Personnel Cost
5/13/2022	7829	17,000.00	Honan Property Management	Property Management Cost
5/27/2022	7829	17,000.00	Cornerstone RHAL LLC	Remodeling Pharmacy for new tenant
6/6/2022	7829	10,000.00	Sound Management Services LLC	Medical Services Imaging Certification
6/6/2022	7829	9,000.00	RICHMOND HONAN PROPERTY MANAGE	Conduit to pay Medical Services Imaging Certification costs
6/6/2022	7829	23,000.00	RICHMOND HONAN DEVELOPMENT ANE	Conduit to pay Medical Services Imaging Certification costs
7/1/2022	7829	5,700.00	Cornerstone RHAL LLC	Medical Services Imaging Certifications and costs
7/8/2022	7829	80,000.00	RICHMOND HONAN DEVELOPMENT ANE	Paid Ground Lease from entity
8/5/2022	7829	43,000.00	FPC MOBI Tenant Partners, LLC	Medical Services Trinias Certifications and costs
8/19/2022	7829	10,000.00	Honan Preferred Equity	Property Management Cost
8/26/2022	7829	10,000.00	RICHMOND HONAN PROPERTY MANAGE	Property Management Cost

Fill in this information to identify the case and this filing:

Debtor Name 3333 Alpharetta Lifehope 10 Acre Land, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): 22-57594

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/21/2022
MM / DD / YYYY

X /s/ Scott C Honan
Signature of individual signing on behalf of debtor

Scott C Honan

Printed name

Designated Manager

Position or relationship to debtor